

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 27, 2002

REGISTRATION NO.: 24152

BOOK: 85

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BONDS ISSUED BY: City of O'Fallon

AMOUNT OF ISSUE: \$4,620,000.00

COUNTY: of St. Charles

DATE OF ISSUE: March 28, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding all of the City's outstanding General Obligation Street Bonds,  
Series 1992

Rate of Interest	Amount	Maturity
1.750%	\$ 325,000.00	03/01/2003
2.500%	385,000.00	03/01/2004
4.000%	415,000.00	03/01/2005
3.300%	450,000.00	03/01/2006
3.600%	490,000.00	03/01/2007
3.850%	525,000.00	03/01/2008
4.050%	565,000.00	03/01/2009
4.150%	620,000.00	03/01/2010
4.250%	670,000.00	03/01/2011
4.300%	175,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after  
March 1, 2010 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: First St. Louis Securities, Inc., St. Louis, Missouri

PURCHASE PRICE: \$4,612,463.55

INTEREST RATE: 3.9604%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published local newspaper; mailed to interested parties

NUMBER OF BIDS RECEIVED: 10